

Rearchitecting
senior exchange listings
and capital market execution.

Case Studies

EXCHANGE
LISTING

Exchange Listing facilitates and advises simultaneous Nasdaq Capital Market Listing for Worksport, closing of \$18.1m oversubscribed offering.

Key Takeaways

- o Eco-Conscious Maker of mobile panels, solar generator systems, and Tonneau Covers
- o Financing and private placement of Regulation A Common Stock and warrants resulting in oversubscribed gross proceeds of \$4.0m
- o Proceeds utilized for the global Launch of Terravis Energy Green Hydrogen Energy Systems

Highlights

- o Organized and structured successful Regulation A+ offering as OTCQB traded Company
- o Introduction, negotiation, and management of underwriter and syndicate for firm commitment offering
- o Managed the Nasdaq application and listing process
- o Collaborated with underwriter and banking syndicate for oversized firm commitment offering
- o Successful management and integration of complex compliance with Nasdaq, OTC, SEC regulatory, and legal listing requirements
- o Development of corporate governance and Board composition
- o Ongoing engagement post-listing for capital market, regulatory, and governance support

“Exchange Listing recognized our market leadership potential from the early stages. Their incredible counsel, support, professional connections and expertise brought us to completing our IPO and completing a Nasdaq listing.”

Steve Rossi, CEO

Sector	Technology
Industry	Sustainable Energy
Location	Canada
Type of Listing	Uplisting
Exchange	OTCQB > Nasdaq
Cap Raise	\$ 18.1 million
Services	NASDAQ Listing Requirements Regulation A+ Structuring & Oversight Uplisting Compliance Board Recruitment Post-Listing Capital Market Support

EXCHANGE LISTING

info@exchangelistingllc.com

+1 954 998 5510

Connect with us: [LinkedIn](#)

[Twitter](#)

[Youtube](#)

exchangelistingllc.com