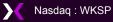
Rearchitecting senior exchange listings and capital market execution.

Case Studies



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EXCHANGE LISTING Worksport

Exchange Listing facilitates and advises simultaneous Nasdaq Capital Market Listing for Worksport, closing of \$18.1m oversubscribed offering.

Key Takeaways

- Eco-Conscious Maker of mobile panels, solar generator systems, and Tonneau Covers
- Financing and private placement of Regulation A Common Stock and warrants resulting in oversubscribed gross proceeds of \$4.0m
- Proceeds utilized for the global Launch of Terravis Energy Green Hydrogen Energy Systems

Highlights

- Organized and structured successful Regulation A+ offering as OTCQB traded Company
- o Introduction, negotiation, and management of underwriter and syndicate for firm commitment offering
- Managed the Nasdaq application and listing process
- Collaborated with underwriter and banking syndicate for oversized firm commitment offering
- Successful management and integration of complex compliance with Nasdaq, OTC, SEC regulatory, and legal listing requirements
- Development of corporate governance and Board composition
- Ongoing engagement post-listing for capital market, regulatory, and governance support

"Exchange Listing recognized our market leadership potential from the early stages. Their incredible counsel, support, professional connections and expertise brought us to completing our IPO and completing a Nasdaq listing."

Sector	Technology
Industry	Sustainable Energy
Location	Canada
Type of List	ing Uplisting
Exchange	OTCQB > Nasdaq
Cap Raise	\$ 18.1 million
	NASDAQ Listing Requirements lation A+ Structuring & Oversight Uplisting Compliance Board Recruitment st-Listing Capital Market Support

EXCHANGE LISTING

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